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NEW PATIENT INTAKE FORM

Please fill out the following form to the best of your ability. Some sections may not apply to you. We will discuss your responses in greater detail during your first appointment.

First Name: _____ Middle Name: _____ Last Name: _____	Date of Birth: ____ / ____ / ____	
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Partnered <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	Age: _____	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-binary <input type="checkbox"/> Other _____
Race/Ethnicity: _____		

Address and Contact Info

Billing Street Address: _____
 City: _____ State: _____ Postal Code: _____
 Country: _____ Email _____
 Address: _____
 Direct Telephone: (_____) _____ - _____

Preferred Pharmacy Information

Address: _____
 City: _____ State: _____ Postal Code: _____
 Country: _____
 Direct Telephone: (_____) _____ - _____

Do you have a current psychiatrist? Name/Address/Phone

Do you have a current therapist? Name/Address/Phone

Reason(s) for seeking treatment at this time:

Current Symptoms include (check all that apply):

- No problems or concerns
- Depressed mood
- Unable to enjoy activities
- Sleep pattern disturbance
- Loss of interest
- Change in appetite
- Excessive guilt
- Concentration/forgetfulness
- Decreased libido
- Suicidal thoughts
- Fatigue/Low energy
- Low self esteem
- Violent thoughts
- Racing thoughts
- Impulsivity
- Increased risky behavior
- Increased libido
- Decreased need for sleep
- Excessive energy
- Increased irritability
- Crying spells
- Pain
- Memory problems
- Stress
- Flashbacks
- Nightmares
- Nervousness, tension
- Anxiety or panic attacks
- Fears, phobias
- Obsessions/compulsions
- Hallucinations
- Suspiciousness
- Disorganized/ illogical thoughts
- Anger/temper problems
- Attention problems
- Avoidance
- Other symptoms/concerns:

How long have these symptoms been present?

What are your treatment goals?

Recent Stressful Life Events:

Check any of the following events that have occurred during the last 2 years.

- Married
- Divorced
- Child left home
- Adoption
- Miscarriage
- Problems or changes at work/school
- Legal problems
- Engaged
- Arguments /conflicts
- Death of spouse, significant other
- Infertility
- Injury or significant illness
- Lost or changed job, retired
- Financial difficulties
- Separated
- Breakup of important relationship
- Loss of a child
- Pregnancy
- Sexual difficulties
- Changed residence
- Other:

Past Medical History:

Medication Allergies _____ Other Allergies _____ Current Weight _____
 Height _____ Date & Location of last physical exam _____
 Have you had a recent EKG? Yes No If Yes, was the EKG Normal Abnormal When? _____

Please list all current medical problems:

Have you had any non-psychiatric hospitalizations or surgeries? Please describe:

Please check all medical problems that you or a family member has had in the past?			
	You	Family	Which Family Member?
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	
Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	
Chronic Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	
Asthma/respiratory problems	<input type="checkbox"/>	<input type="checkbox"/>	
Stomach or intestinal problems (inflammatory bowel, GERD, Celiac)	<input type="checkbox"/>	<input type="checkbox"/>	
Cancer (type)	<input type="checkbox"/>	<input type="checkbox"/>	
Fibromyalgia	<input type="checkbox"/>	<input type="checkbox"/>	
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	
Autoimmune Disorders (lupus, multiple sclerosis)	<input type="checkbox"/>	<input type="checkbox"/>	
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	
Chronic Pain	<input type="checkbox"/>	<input type="checkbox"/>	
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	
Head Trauma	<input type="checkbox"/>	<input type="checkbox"/>	
Genetic disorder (e.g. sickle cell, cystic fibrosis)	<input type="checkbox"/>	<input type="checkbox"/>	

Migraines	<input type="checkbox"/>	<input type="checkbox"/>	
Skin problems (eczema, psoriasis)	<input type="checkbox"/>	<input type="checkbox"/>	
Other (please list):	<input type="checkbox"/>	<input type="checkbox"/>	

Review of Systems:

<p>Gastrointestinal: Have you had problems with a sensitive stomach, reflux, diarrhea, constipation, or ulcers? <input type="checkbox"/> Yes <input type="checkbox"/> No Any history of ulcers? <input type="checkbox"/> Yes <input type="checkbox"/> No Problems with high or low blood sugar? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Hormonal: Have you had any problems with weight gain, dry skin, or sluggishness? <input type="checkbox"/> Yes <input type="checkbox"/> No Did you develop normally into adolescence? <input type="checkbox"/> Yes <input type="checkbox"/> No For women: do you have normal menstrual cycles? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Immune: Do you get sick and catch colds easily or frequently? <input type="checkbox"/> Yes <input type="checkbox"/> No Have you taken a lot of antibiotics in your life? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you have problems with seasonal or food allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Musculoskeletal: Do you have any problems with achy muscles or joints? <input type="checkbox"/> Yes <input type="checkbox"/> No Weak bones? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>Genitourinary: Do you experience problems with urination, water balance? <input type="checkbox"/> Yes <input type="checkbox"/> No Any problems with libido and/or sexual function? <input type="checkbox"/> Yes <input type="checkbox"/> No Any history of bladder or kidney infections? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>

For women only:

Date of last menstrual period _____
 Are you currently pregnant or think you might be pregnant? Yes No
 Are you planning to get pregnant in the near future? Yes No
 Birth control method _____
 How many times have you been pregnant? _____ Full term births _____ Preterm births _____
 Abortions/miscarriages _____ Living children _____
 Have you gone through menopause? _____ When? _____

Current Medications:

Please list your current medications (include prescription, over the counter, supplements and herbs):			
Medication	Dosage & Frequency	Reason for Medication	Is it helpful?

Past Psychiatric History:

Have you had outpatient psychiatric treatment in the past?				
Reason	Dates Treated	By Whom	Nature of Treatment (Medications, therapy, etc.)	
		YES	NO	If YES, please describe:
Have you ever been hospitalized for psychiatric reasons?		<input type="checkbox"/>	<input type="checkbox"/>	
Have you ever had thoughts about death or wanting to die? Have you ever threatened to hurt yourself?		<input type="checkbox"/>	<input type="checkbox"/>	

History of suicide attempts or suicidal gestures?	<input type="checkbox"/>	<input type="checkbox"/>	
History of self-harm (e.g. cutting)?	<input type="checkbox"/>	<input type="checkbox"/>	

Past Psychiatric Medications: If you have ever taken any of the following medications, please indicate the dates, dosage, and whether they were helpful (as best you are able to remember)

ANTIDEPRESSANTS:	ANTI-ANXIETY:
Anafranil (clomipramine)	Ativan (lorazepam)
Celexa (citalopram)	Buspar (buspirone)
Cymbalta (duloxetine)	Klonopin (clonazepam)
Effexor (venlafaxine)	Inderal (propranolol)
Elavil (amitriptyline)	Librium (chlordiazepoxide)
Fetzima (levomilnacipran)	Valium (diazepam)
Lexapro (escitalopram)	Vistaril (hydroxyzine)
Luvox (fluvoxamine)	Xanax (alprazolam)
Pamelor (nortriptyline)	Other (Name _____)
Paxil (paroxetine)	MOOD STABILIZERS / ANTI-EPILEPTICS:
Pristiq (desvenlafaxine)	Depakote (valproate)
Prozac (fluoxetine)	Dilantin (phenytoin)
Remeron (mirtazapine)	Eskalith / Lithobid (lithium)
Serzone (nefazodone)	Keppra (levetiracetam)
Trintellix / Brintellix (vortioxetine)	Lamictal (lamotrigine)
Viibryd (vilazodone)	Neurontin (gabapentin)
Wellbutrin / Zyban (bupropion)	Tegretol (carbamazepine)
Zoloft (sertraline)	Topamax (topiramate)
Other (Name: _____)	Trileptal (oxcarbazepine)
ANTIPSYCHOTICS:	Other (Name _____)
Abilify (aripiprazole)	STIMULANTS / ADHD Meds:
Fanapt (iloperidone)	Adderall (amphetamine mixture)
Geodon (ziprasidone)	Dexedrine (dextroamphetamine)
Haldol (haloperidol)	Focalin (dexamethylphenidate)
Invega (paliperidone)	Intuniv / Tenex (guanfacine)
Latuda (lurasidone)	Nuvigil (armodafinil)
Risperdal (risperidone)	Provigil (modafinil)
Saphris (asenapine)	Ritalin / Concerta (methylphenidate)
Seroquel (quetiapine)	Strattera (atomoxetine)
Zyprexa (olanzapine)	Vyvanse (lisdexamfetamine)
Other (Name _____)	Other (Name _____)
SLEEP AIDS:	NATURAL SUPPLEMENTS/MEDICAL FOODS:
Ambien (zolpidem)	5-hydroxytryptophan
Belsomra (suvorexant)	Deplin (L-methylfolate)
Desyrel (trazodone)	Melatonin

Lunesta (eszopiclone)	Omega-3 fatty acids
Restoril (temazepam)	S-adenosyl methionine (SAM-e)
Rozerem (ramelteon)	St. Johns Wort
Sinequan (doxepin)	Valerian
Sonata (zaleplon)	Vayarin
Other (Name _____)	Other (Name _____)

Treatment Resistant/Neuromodulation Treatments:

ECT:

Have you ever undergone Electroconvulsive Therapy (ECT)? Yes No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

rTMS (repetitive Transcranial Magnetic Stimulation):

Have you ever undergone repetitive Transcranial Magnetic Stimulation (rTMS)? Yes No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

Ketamine:

Have you ever undergone ketamine? Yes No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

Suicide Risk Assessment:

Have you ever had feelings or thoughts that you didn't want to live? Yes No

If YES, please answer the following. If NO, please skip to the next section.

Do you currently feel that you don't want to live? Yes No

- 1) How often do you have these thoughts?

- 2) When was the last time you had thoughts of dying?

- 3) Has anything happened recently to make you feel this way? Yes No

- 4) On a scale of 1 to 10, (10 being the strongest) how strong is your desire to kill yourself currently?

- 5) Would anything make it better? Yes No

- 6) Have you ever thought about how you would kill yourself? Yes No

- 7) Is the method you would use readily available? Yes No

8) Have you planned a time for this? Yes No

9) Is there anything that would stop you from killing yourself? Yes No

10) Do you feel hopeless and/or worthless? Yes No

11) Have you ever tried to kill or harm yourself before? Yes No

12) Do you have access to guns? Yes No If YES, please explain.

Family Psychiatric History:

Has anyone in your family been diagnosed with or treated for the following:					
	Yes	No		Yes	No
Bipolar Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Schizophrenia	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	Post-traumatic stress	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	Alcohol use	<input type="checkbox"/>	<input type="checkbox"/>
Anger	<input type="checkbox"/>	<input type="checkbox"/>	Other substance use	<input type="checkbox"/>	<input type="checkbox"/>
Suicide	<input type="checkbox"/>	<input type="checkbox"/>	Violence	<input type="checkbox"/>	<input type="checkbox"/>

If yes, who had each problem?

What type of treatment (e.g. medications) did they receive and was it effective?

Substance Use History:

Please describe your current use of drugs and alcohol			
	YES	NO	If yes, please describe:
Has using drugs or alcohol ever caused problems for you (legal, family, medical)?	<input type="checkbox"/>	<input type="checkbox"/>	
Have you ever been treated for drug or alcohol problems in the past?	<input type="checkbox"/>	<input type="checkbox"/>	
Have you ever abused prescription medication?	<input type="checkbox"/>	<input type="checkbox"/>	

Do you smoke tobacco? Yes No

How many cigarettes per day? _____

How many caffeinated beverages do you drink per day? _____

Family Background and Childhood History:

Were you adopted? Yes No

Where did you grow up?

List your siblings and their ages:

What was your father's occupation?

What was your mother's occupation?

Did your parents divorce? Yes No If Yes, how old were you when they divorced? _____
 Who did you live with growing up?

How is your relationship with your family?

Have there been any deaths in your immediate family? If so, who?

When your mother was pregnant with you, are you aware of any complications during the pregnancy or birth?

Were you born premature? Yes No How were you delivered? _____

Were you breastfed or bottle fed as an infant? _____

Did you have any significant injuries or illnesses as a child?

Do you have a history of being abused emotionally, sexually, physically, or by neglect? YES NO
 If YES, please describe:

Education/Employment History:

Education		Spouse's Education (if applicable)	
Highest Degree Completed:		Highest Degree Completed:	
Area of Study:		Area of Study:	
History of learning disorder/difficulties? Please describe:			
Employment		Spouse's Employment (if applicable)	
Occupation:		Occupation:	
Place of Employment:		Place of Employment:	
Please describe any current difficulties you are experiencing at work:			

Relationship History and Current Family:

Are you currently: Married Partnered Divorced Single Widowed How long? _____

If not married, are you currently in a relationship? Yes No If Yes, how long? _____

Are you sexually active? Yes No

How would you identify your sexual orientation?

straight/heterosexual

lesbian/gay/homosexual

bisexual

transsexual

unsure/questioning

asexual

other _____

prefer not to answer

Describe your relationship with your spouse or significant other:

Have you had any prior marriages? Yes No. If Yes, how many? _____

How long? _____

Do you have children? Yes No No If yes, list ages and gender:

Describe your relationship with your children:

List everyone who currently lives with you:

Legal History:

Have you ever been arrested? Yes No

Details: _____

Do you have any pending legal problems? Yes No

Details: _____

Exercise/Fitness History:

Please describe your type and level of activity of exercise:

Nutritional History:

What do you like to eat? _____

What would a typical day look like with respect to breakfast, lunch, dinner, and snacks?

Do you crave certain foods? _____

Do particular foods make you tired? _____

Do you have a dairy or wheat allergy/sensitivity? _____

Spiritual History:

Please describe your spiritual and religious background and beliefs:

Is there anything else I should know that doesn't appear on this form or other forms, but that is or might be important?

My signature below indicates that I have voluntarily and accurately completed the New Patient Intake Form.

Patient Name

Signature

Date