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NEW PATIENT INTAKE FORM

Please fill out the following form to the best of your ability. Some sections may not apply to you. We will discuss your responses in greater detail during your first appointment.

First Name: _____ Middle Name: _____ Last Name: _____	Date of Birth: ____ / ____ / ____	
Marital Status: ☐ Single ☐ Married ☐ Partnered ☐ Divorced ☐ Separated ☐ Widowed	Age: _____	Sex: ☐ Male ☐ Female ☐ Non-binary ☐ Other _____
Race/Ethnicity: _____		

Address and Contact Info

Billing Street Address: _____
City: _____ State: _____ Postal Code: _____
Country: _____ Email _____
Address: _____
Direct Telephone: (_____) _____ - _____

Preferred Pharmacy Information

Address: _____
City: _____ State: _____ Postal Code: _____
Country: _____
Direct Telephone: (_____) _____ - _____

Do you have a current psychiatrist? Name/Address/Phone

Do you have a current therapist? Name/Address/Phone

Reason(s) for seeking treatment at this time:

Current Symptoms include (check all that apply):

- ☐ No problems or concerns
- ☐ Depressed mood
- ☐ Unable to enjoy activities
- ☐ Sleep pattern disturbance
- ☐ Loss of interest
- ☐ Change in appetite
- ☐ Excessive guilt
- ☐ Concentration/forgetfulness
- ☐ Decreased libido
- ☐ Suicidal thoughts
- ☐ Fatigue/Low energy
- ☐ Low self esteem
- ☐ Violent thoughts
- ☐ Racing thoughts
- ☐ Impulsivity
- ☐ Increased risky behavior
- ☐ Increased libido
- ☐ Decreased need for sleep
- ☐ Excessive energy
- ☐ Increased irritability
- ☐ Crying spells
- ☐ Pain
- ☐ Memory problems
- ☐ Stress
- ☐ Flashbacks
- ☐ Nightmares
- ☐ Nervousness, tension
- ☐ Anxiety or panic attacks
- ☐ Fears, phobias
- ☐ Obsessions/compulsions
- ☐ Hallucinations
- ☐ Suspiciousness
- ☐ Disorganized/ illogical thoughts
- ☐ Anger/temper problems
- ☐ Attention problems
- ☐ Avoidance
- ☐ Other symptoms/concerns:

How long have these symptoms been present?

What are your treatment goals?

Recent Stressful Life Events:

Check any of the following events that have occurred during the last 2 years.

- ☐ Married
- ☐ Divorced
- ☐ Child left home
- ☐ Adoption
- ☐ Miscarriage
- ☐ Problems or changes at work/school
- ☐ Legal problems
- ☐ Engaged
- ☐ Arguments /conflicts
- ☐ Death of spouse, significant other
- ☐ Infertility
- ☐ Injury or significant illness
- ☐ Lost or changed job, retired
- ☐ Financial difficulties
- ☐ Separated
- ☐ Breakup of important relationship
- ☐ Loss of a child
- ☐ Pregnancy
- ☐ Sexual difficulties
- ☐ Changed residence
- ☐ Other:

Migraines	☐	☐	
Skin problems (eczema, psoriasis)	☐	☐	
Other (please list):	☐	☐	

Review of Systems:

Gastrointestinal: Have you had problems with a sensitive stomach, reflux, diarrhea, constipation, or ulcers? ☐ Yes ☐ No Any history of ulcers? ☐ Yes ☐ No Problems with high or low blood sugar? ☐ Yes ☐ No
Hormonal: Have you had any problems with weight gain, dry skin, or sluggishness? ☐ Yes ☐ No Did you develop normally into adolescence? ☐ Yes ☐ No For women: do you have normal menstrual cycles? ☐ Yes ☐ No
Immune: Do you get sick and catch colds easily or frequently? ☐ Yes ☐ No Have you taken a lot of antibiotics in your life? ☐ Yes ☐ No Do you have problems with seasonal or food allergies? ☐ Yes ☐ No
Musculoskeletal: Do you have any problems with achy muscles or joints? ☐ Yes ☐ No Weak bones? ☐ Yes ☐ No
Genitourinary: Do you experience problems with urination, water balance? ☐ Yes ☐ No Any problems with libido and/or sexual function? ☐ Yes ☐ No Any history of bladder or kidney infections? ☐ Yes ☐ No

For women only:

Date of last menstrual period _____

Are you currently pregnant or think you might be pregnant? ☐ Yes ☐ No

Are you planning to get pregnant in the near future? ☐ Yes ☐ No

Birth control method _____

How many times have you been pregnant? _____ Full term births _____ Preterm births _____

Abortions/miscarriages _____ Living children _____

Have you gone through menopause? _____ When? _____

Current Medications:

Please list your current medications (include prescription, over the counter, supplements and herbs):			
Medication	Dosage & Frequency	Reason for Medication	Is it helpful?

Past Psychiatric History:

Have you had outpatient psychiatric treatment in the past?				
Reason	Dates Treated	By Whom	Nature of Treatment (Medications, therapy, etc.)	
			YES	NO
			If YES, please describe:	
Have you ever been hospitalized for psychiatric reasons?			☐	☐
Have you ever had thoughts about death or wanting to die? Have you ever threatened to hurt yourself?			☐	☐

History of suicide attempts or suicidal gestures?	☐	☐	
History of self-harm (e.g. cutting)?	☐	☐	

Past Psychiatric Medications: If you have ever taken any of the following medications, please indicate the dates, dosage, and whether they were helpful (as best you are able to remember)

ANTIDEPRESSANTS:	ANTI-ANXIETY:
Anafranil (clomipramine)	Ativan (lorazepam)
Celexa (citalopram)	Buspar (buspirone)
Cymbalta (duloxetine)	Klonopin (clonazepam)
Effexor (venlafaxine)	Inderal (propranolol)
Elavil (amitriptyline)	Librium (chlordiazepoxide)
Fetzima (levomilnacipran)	Valium (diazepam)
Lexapro (escitalopram)	Vistaril (hydroxyzine)
Luvox (fluvoxamine)	Xanax (alprazolam)
Pamelor (nortriptyline)	Other (Name_____)
Paxil (paroxetine)	MOOD STABILIZERS / ANTI-EPILEPTICS:
Pristiq (desvenlafaxine)	Depakote (valproate)
Prozac (fluoxetine)	Dilantin (phenytoin)
Remeron (mirtazapine)	Eskalith / Lithobid (lithium)
Serzone (nefazodone)	Keppra (levetiracetam)
Trintellix / Brintellix (vortioxetine)	Lamictal (lamotrigine)
Viibryd (vilazodone)	Neurontin (gabapentin)
Wellbutrin / Zyban (bupropion)	Tegretol (carbamazepine)
Zoloft (sertraline)	Topamax (topiramate)
Other (Name: _____)	Trileptal (oxcarbazepine)
ANTIPSYCHOTICS:	Other (Name_____)
Abilify (aripiprazole)	STIMULANTS / ADHD Meds:
Fanapt (iloperidone)	Adderall (amphetamine mixture)
Geodon (ziprasidone)	Dexedrine (dextroamphetamine)
Haldol (haloperidol)	Focalin (dexamethylphenidate)
Invega (paliperidone)	Intuniv / Tenex (guanfacine)
Latuda (lurasidone)	Nuvigil (armodafinil)
Risperdal (risperidone)	Provigil (modafinil)
Saphris (asenapine)	Ritalin / Concerta (methylphenidate)
Seroquel (quetiapine)	Strattera (atomoxetine)
Zyprexa (olanzapine)	Vyvanse (lisdexamfetamine)
Other (Name_____)	Other (Name_____)
SLEEP AIDS:	NATURAL SUPPLEMENTS/MEDICAL FOODS:
Ambien (zolpidem)	5-hydroxytryptophan
Belsomra (suvorexant)	Deplin (L-methylfolate)
Desyrel (trazodone)	Melatonin

Lunesta (eszopiclone)	Omega-3 fatty acids
Restoril (temazepam)	S-adenosyl methionine (SAM-e)
Rozerem (ramelteon)	St. Johns Wort
Sinequan (doxepin)	Valerian
Sonata (zaleplon)	Vayarin
Other (Name_____)	Other (Name_____)

Treatment Resistant/Neuromodulation Treatments:

ECT:

Have you ever undergone Electroconvulsive Therapy (ECT)? ☐ Yes ☐ No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

rTMS (repetitive Transcranial Magnetic Stimulation):

Have you ever undergone repetitive Transcranial Magnetic Stimulation (rTMS)? ☐ Yes ☐ No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

Ketamine:

Have you ever undergone ketamine? ☐ Yes ☐ No

If Yes, How many treatments? _____

Location/Institution? _____

Response? _____

Suicide Risk Assessment:

Have you ever had feelings or thoughts that you didn't want to live? ☐ Yes ☐ No

If YES, please answer the following. If NO, please skip to the next section.

Do you currently feel that you don't want to live? ☐ Yes ☐ No

- 1) How often do you have these thoughts?

- 2) When was the last time you had thoughts of dying?

- 3) Has anything happened recently to make you feel this way? ☐ Yes ☐ No

- 4) On a scale of 1 to 10, (10 being the strongest) how strong is your desire to kill yourself currently?

- 5) Would anything make it better? ☐ Yes ☐ No

- 6) Have you ever thought about how you would kill yourself? ☐ Yes ☐ No

- 7) Is the method you would use readily available? ☐ Yes ☐ No

8) Have you planned a time for this? ☐ Yes ☐ No

9) Is there anything that would stop you from killing yourself? ☐ Yes ☐ No

10) Do you feel hopeless and/or worthless? ☐ Yes ☐ No

11) Have you ever tried to kill or harm yourself before? ☐ Yes ☐ No

12) Do you have access to guns? ☐ Yes ☐ No If YES, please explain.

Family Psychiatric History:

Has anyone in your family been diagnosed with or treated for the following:					
	Yes	No		Yes	No
Bipolar Disorder	☐	☐	Schizophrenia	☐	☐
Depression	☐	☐	Post-traumatic stress	☐	☐
Anxiety	☐	☐	Alcohol use	☐	☐
Anger	☐	☐	Other substance use	☐	☐
Suicide	☐	☐	Violence	☐	☐

If yes, who had each problem?

What type of treatment (e.g. medications) did they receive and was it effective?

Substance Use History:

Please describe your current use of drugs and alcohol			
	YES	NO	If yes, please describe:
Has using drugs or alcohol ever caused problems for you (legal, family, medical)?	☐	☐	
Have you ever been treated for drug or alcohol problems in the past?	☐	☐	
Have you ever abused prescription medication?	☐	☐	

Do you smoke tobacco? ☐ Yes ☐ No

How many cigarettes per day? _____

How many caffeinated beverages do you drink per day? _____

Family Background and Childhood History:

Were you adopted? ☐ Yes ☐ No

Where did you grow up?

List your siblings and their ages:

What was your father's occupation?

What was your mother's occupation?

Did your parents divorce? ☐ Yes ☐ No If Yes, how old were you when they divorced? _____
 Who did you live with growing up?

How is your relationship with your family?

Have there been any deaths in your immediate family? If so, who?

When your mother was pregnant with you, are you aware of any complications during the pregnancy or birth?

Were you born premature? ☐ Yes ☐ No How were you delivered? _____

Were you breastfed or bottle fed as an infant? _____

Did you have any significant injuries or illnesses as a child?

Do you have a history of being abused emotionally, sexually, physically, or by neglect? ☐ YES ☐ NO
 If YES, please describe:

Education/Employment History:

Education		Spouse's Education (if applicable)	
Highest Degree Completed:		Highest Degree Completed:	
Area of Study:		Area of Study:	
History of learning disorder/difficulties? Please describe:			
Employment		Spouse's Employment (if applicable)	
Occupation:		Occupation:	
Place of Employment:		Place of Employment:	
Please describe any current difficulties you are experiencing at work:			

Relationship History and Current Family:

Are you currently: ☐ Married ☐ Partnered ☐ Divorced ☐ Single ☐ Widowed How long? _____

If not married, are you currently in a relationship? ☐ Yes ☐ No If Yes, how long? _____

Are you sexually active? ☐ Yes ☐ No

How would you identify your sexual orientation?

☐ straight/heterosexual

☐ lesbian/gay/homosexual

☐ bisexual

☐ transsexual

☐ unsure/questioning

☐ asexual

☐ other _____

☐ prefer not to answer

Describe your relationship with your spouse or significant other:

Have you had any prior marriages? ☐ Yes ☐ No. If Yes, how many? _____

How long? _____

Do you have children? ☐ Yes ☐ No If yes, list ages and gender:

Describe your relationship with your children:

List everyone who currently lives with you:

Legal History:

Have you ever been arrested? ☐ Yes ☐ No

Details: _____

Do you have any pending legal problems? ☐ Yes ☐ No

Details: _____

Exercise/Fitness History:

Please describe your type and level of activity of exercise:

Nutritional History:

What do you like to eat? _____

What would a typical day look like with respect to breakfast, lunch, dinner, and snacks?

Do you crave certain foods? _____

Do particular foods make you tired? _____

Do you have a dairy or wheat allergy/sensitivity? _____

Spiritual History:

Please describe your spiritual and religious background and beliefs:

Is there anything else I should know that doesn't appear on this form or other forms, but that is or might be important?

My signature below indicates that I have voluntarily and accurately completed the New Patient Intake Form.

Patient Name

Signature

Date